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4-19-11

DOCUMENT	BATES NUMBER	PRODUCE TO FDA	K&S
DR. JAMES W. ANDERSON:			
GSK press release (2/25/02): "Study Shows Weight Loss with an Antidepressant Medication"	WN0002330- WN0002335	Yes	Yes
Payment history (incomplete)		Some	11-27-02
Speaker Event materials provided as by Dr. Anderson: 9/18/01 – Lexington, Ky.		Yes	11-27-02
Abstract: <i>Bupropion SR Significantly Enhances Weight Loss When Used with a Moderate-Intensity Lifestyle Intervention (6 mo data)</i>		Yes ☺	Yes
Dr. Anderson's Presentation Materials: -2001 ADA: abstract - 6 month data; -2002 Nutrition Week: abstract - 12 month data; -Roundtable "The Siamese Twins: Diabetes Mellitus and Obesity";		Yes ☺	Yes
LOA with GSK and Oxford University for publications			3-27-03
Follow-up with rep regarding Dinner Program (Jack Hetzel's file)			
DR. JAMES PRADKO:			11-27-02
GSK sales rep Marlene May notes from 11/15/02 presentation		No	11-27-02
Handout material for 11-15-02 speaking event as provided by Dr. Pradko		No	11-27-02
Notes for discussion with Dr. Pradko re: content of presentations (S.Shade to J. Millar, 10/04/02)		No	11-27-02
Slide Presentation as provided by Dr. Pradko on 11-24-02			11-27-02
12-10-02 Letter to Pradko from J. Millar		No	12-18-02
Payments to Pradko for 1-02 to 12-12-02		No	12-18-02
Internal e-mails from Stan Hull and Lisa Gonzales		No	1-09-02
Letter from L. Stevens dated 2-7-03		No	2-13-03
Letter and Cassette Tape Lecture from Dr. Pradko			3-10-03
GSK Prescriber Detail			
DR. DONNA RYAN:			
CME Presentation from APA meeting (May 2002)		Yes ☺	Yes
GSK faxed letter to Dr. Ryan (11/21/02)		No	11-27-02
Documents from Dr Ryan re: APA Presentation			11-27-02
Synergy Communications File re: APA Symposium (provided by Nancy Gladfelter @ Synergy)			12-12-02

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Professional Programs File for APA Symposium			12-12-02
Studies @ Pennington funded by GSK (provided by Dr. Ryan)		No	12-12-02
CD-ROM from Nancy Gladfelter of Synergy			12-12-02
Audio Tape and Transcript of APA Presentation Provided by N. Gladfelter		Yes ☺	1-13-03
Anita Clayton File re: APA As provided by A. Clayton			1-13-03
TC summary with Frank Berry re: APA			2-4-03
Evaluation summary of APA		Yes ☺	Yes

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DR. OWEN WOLKOWITZ:			
Signed contract from Jan '01 PRIDE STP		Yes	11-27-02
Signed contract/SB Profile form 11-01		Yes	11-27-02
Slides from GSK speaking event (provided by DSM Cindy Hudgins) – dated 5/30/92		Probable	11-27-02
2001 P.R.I.D.E. speaking events	WN0000011- WN0000014	Yes	Yes
2002 P.R.I.D.E. speaking events	WN0000015- WN0000018	Yes	Yes
Correspondence re: expenses Jan/01 STP		Yes	12-12-02
Slide Set provided by Dr. Wilkowitz on 12-02		Probable	12-18-02
Proof of 7-17-02 event as provided by Sales Rep		No	4-03
Print of MI letters sent to Wolkowitz in reply to unsolicited request			4-28-03
GSK Special Issues Advisory Board			3-27-03
Evaluations for MWC independent events			3-27-03
GSK (former) SALES REP GREG THORP:			
Compliance file	WN0002337- WN0002684	No	Yes
General Release Agreement		No	11-27-02
PROFESSIONAL PROGRAMS:			
Speaker names & addresses 01/01-10/9/02 (excl. PRIDE)		Yes	11-27-02
Detailed report (3 data bases) re: speaker events from 1-01-01 to 10-9-02 (excluding PRIDE)		yes	12-17-02 (via e-mail)
Back-up documentation for speakers that were trained and spoke – Julie Lemeux's file		No	
SE Database Rev 5			3-27-03

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DOCUMENT	BATES NUMBER	PRODUCE TO FDA	K & S
JANUARY 26-28 2001 STP (Jamaica WI)			
Attendee binder w/template contracts and correspondence (App A of 11/14/02 FDA letter)	WN0004907- WN0005080	Yes ☺	Yes
2001 STP Objectives		No	11-27-02
2001 STP core messages		No	11-27-02
Invitation letter template for National Speakers by Lafmin Morgan \		Yes ☺	11-27-02
Attendee contracts (originals)		Possible	
Dr. George Brown agreement w/ rev.		Probable	11-27-02
Attendee welcome package		Yes ☺	11-27-02
National Speakers Working Dinner Invite 1/26/01		Yes ☺	11-27-02
On-site dinner invitation 1/27/01		Yes ☺	11-27-02
Attendee departure information		Yes ☺	11-27-02
Poster book (w/abstracts)		Yes ☺	11-27-02
Speaking/Facilitator Preferences		Yes ☺	11-27-02
Commonly Asked Questions about PRIDE programs (internal use only)		No	11-27-02
Sandler & Recht Purchase Request w/ Work Assignment MKT12143-03 11/27/2000		No	11-27-02
Sandler & Recht revised budget 1/15/01		No	11-27-02
SCS proposal		No	11-27-02
SCS reconciliation report for 2001 PRIDE programs 10/26/01		No	11-27-02
Program evaluations - General Session - "Medically Speaking" - Beginner Power Point		Possibly	11-27-02
Miscellaneous documents (vendor proposals, etc.)		No	11-27-02
Attendee List for 1-01 Speaker Training Meeting			12-12-02

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DECEMBER 6-7 2001 STP (FLORIDA):			
Attendee binder w/template contracts and correspondence (App B of 11/14/02 FDA letter)	WN0005081- WN0005175	Yes ☺	Yes
Attendee list		Yes ☺	Yes
Meeting invitation template 10/15/01		Yes ☺	11-27-02
Meeting confirmation template 11/26/01		Yes ☺	11-27-02
Meeting welcome letter 12/6/01		Yes ☺	11-27-02
Speaker Bureau Profile Form		Yes ☺	11-27-02
Updated GSK SE Member Profile Form		Yes ☺	11-27-02
2001 PRIDE PROGRAMS – GENERAL:			
PRIDE 2001 Event Report from SCS			1-13-03
PRIDE 2001 “How to Binder”			2-13-03

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DOCUMENT	BATES NUMBER	PRODUCE TO FDA	K & S
2002 PRIDE PROGRAMS – GENERAL:			
Draft PRIDE binder w/ legal comments		No	11-27-02
P.R.I.D.E. 2002 Thoughtleader Program for WellbutrinSR (sales rep binder)		No	11-27-02
2002 PRIDE Plan w/ ROI Analysis		No	11-27-02
PRIDE speaker agreements		Possibly	11-27-02
Teleconference invitations (3) - “Sexual Dysfunction and the Treatment of Depression” (Jan- Feb 2002) - “Choosing an Antidepressant for the Long Haul” (April 2002) - “Managing Depression and Treatment Obstacles” (April 2002)		Yes	11-27-02
Speaker list by speaker w/ date, compensation & venue		Yes	11-27-02
MedSite Rewards redemption certificate		Yes	11-27-02
MedSite Rewards redemption catalogue		Yes	11-27-02
SCS summary report w/ speaker #'s		Possibly	11-27-02
Miscellaneous documents (invoices, budgets, SCS contract)		No	11-27-02
National Speaker Agreement for PRIDE 2002 programs for attendees of STP (template)		Yes	11-27-02
Regional Speaker Agreement for PRIDE 2002 programs for attendees of STP (template)		Yes	11-27-02
GSK National Speaker update Speaker Training and Promotional programs Agreement (template)		Yes	11-27-02
GSK National Speaker Update Speaker Training and Promotional programs Agreement (template)		Yes	11-27-02
Regional Speaker promotional Programs(PRIDE) Agreement (signed copies)		Possibly	11-27-02
Regional Speaker promotional Programs(PRIDE) Agreement (signed copies)		Possibly	11-27-02
MI 12-01 Slides w/ Notes & Edits		No	11-27-02
PRIDE Program Summary dated 11-4- 02 from SCS		No	12-12-02
PRIDE 2002 Event Report from SCS			1-09-03

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RMS DOCUMENTS:			
RMS Speaker Training Update Slides (w/ e-mail from RMS Stella L to RMS's re: use of slides, dated 2/7/02)		Possibly (need to identify exactly what these are)	11-27-02
RMS Neurology & Psychiatry Territories		No	11-27-02
List of RMSs		No	11-27-02
RMS organization chart		No	11-27-02
List of RMS Request for WLBCTR75		No	11-27-02
Spreadsheet with MD Name & Address, Date and RMS for WLBCTR75			12-12-02
RMS Letter to Docs dated 12-20-02		Yes ☺	12-18-02
RMS Job Description		No	2-5-02

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MEDICAL INFORMATION:			
MI presentation to new sales representatives		No	11-27-02
Recipient list of STP slides WLBCTRS75 (12/01-9/30/02)	WN0000182-WN0000209	Yes (needs comparing)	Yes
Sample MI letter w/slides CTRS75	WN0000146-WN0000149	Probable	Yes
Speaker Training Slides for 12-01 as provided by MI (need to confirm version)	WN000015-WN000181	Yes	Yes
Top 10 WBSR responses October 2002		No	11-27-02
Top10 WBSR responses by type May-Oct '02		No	11-27-02
Top 10 WBSR requests by month 2002		No	11-27-02
Screen Shots of requests for WLBCTRS72 (1/10/01-11/7/02)		No	
Screen Shots of requests for WLBCTRS75 (1/10/01-11/7/02)		No	
Names & addresses for requestors of WLBCTRS72		Yes	11-27-02
Screen Shot of all versions of WLBCTRS72		No	
CD-ROM of all versions of WLBCTRS72 (need to print all)		Possibly	
CD-ROM of all versions (8) of WLBCTRS75		Yes ☺ Versions: 1.3, 1.4, 1.5, 1.6, 1.7 in hard copy form	
Medical Information letter WLBCTRS58 "Effects of Wellbutrin SR on Body Weight"		No	11-27-02
Spreadsheet re: inactive non-distributable vs. active slides		No	11-27-02
MI "Dear Doc" Letters re: obesity, anxiety, ADHD, SAD and bipolar		No	1-9-03
#75 Screen Shots- version I			1-21-03
#75 Screen Shots fulfillment update for Mario Merlo (#512)			2-12-03
#75 Screen Shot - additional Beacon documentation of several requests			2-13-03
#75 Slide Set - detail print out of requests			3-03

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OTHER:			
2002 Strategy Plan WBSR		No	11-27-02
2002 Operating Plan		No	11-27-02
Slide lecture Kit (2253'd) WEL888R April 2002			11-27-02
Scott-Levin data re: uses of WLSR		Possibly	11-27-02
Reprint: <i>Bupropion SR vs. Placebo for Weight Loss in Obese Patients with Depressive Symptoms</i> Obesity Research, Vol 10 No.10 Oct 2002	WN0000097- WN0000101	No	Yes
CME Express Speaker list (names & addresses)		Possibly	11-27-02
CD-ROM of Dawn Childs' files incl. CME Express info, PRIDE program materials (need to print)		Unknown	11-27-02 (and 12- 12-02)
Monograph: <i>The Prevalence of Sexual Dysfunction Among New-Generation Antidepressants</i>			11-27-02
October Stakeholder Monthly Report		No	12-18-02
2001 Operating Plans		No	12-23-02
Wellbutrin SR video tape: #WEL747RO "Antidepressants and Efficacy"			2-13-03
Wellbutrin SR video tape: #WEL746RO "Antidepressants and Efficacy"			2-13-03
Wellbutrin SR video tape: #WEL611RO "Depression Therapy and Sexuality"			2-13-03
APA 2001 Conference Materials and Cassette tape			
Abstract: <i>Study of Bupropion SR compared to Placebo in Obese Adults with Mild to Moderate Depressive Symptoms</i> - Dr. Jain			3-10-03
CME - Medical World Communications - copies of 4 publications (Pharmacy Times and Physician's Money Digest)			2-28-03
Scientific Poster from 2002 APA by Bradley, Haight, Jamerson et al. Bupropion SR versus placebo comparison of depressive symptoms and weight loss in obese patients with a history of major depression			3-5-03
REQUEST FOR SPEAKER SLIDE SETS			
Q & A re: field and doctor inquiries		No	Yes
Letter to the field dated 12-3-02		No	Yes

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Dear Doc Letter asking for slide sets dated 12-12-02		No	Yes
List of Docs who were sent 12-12-02 Letter		No	12-18-02
Notebook detailing calls from doctors	No	No	
Responses to Sales VP Directives		No	12-18-02
COUNSELING FILE			
List of Doctor's to receive "Reminder Letter"			
Rep Coaching and Counseling file			

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RMS RESPONSES RE: COLLECTION OF SLIDE SET			
Paul Amato - RMS			2-5-03
Marshall Dewell - RMS			1-13-03 & 2-5-03
Bryan Facca - RMS			1-13-03 & 2-5-03
Don Frailey - RMS			3-6-03 & 3-10-03
Stephen Janning - RMS			1-13-03 & 2-5-03
Susan Lizarralde			2-5-03
R. Carter McRee - RMS			2-5-03
Holly Quasny - RMS			2-5-03
Kim Scalamandre - RMS			1-13-03 & 2-5-03
William Schmidt - RMS			1-13-03 & 2-5-03
Marilyn Semenchuk - RMS			1-13-03 & 2-5-03
Kenneth Shulman - RMS			2-5-03
Karen Theesen - RMS			2-5-03

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